

Notice of stabilisation measures and end of the stabilisation period

ABG Sundal Collier AB ("ABGSC") notifies, in its capacity as Sole Global Coordinator and stabilisation manager, that stabilisation measures have been undertaken in 4C Group AB's ("4C Group" or the "Company") shares. The stabilisation period has ended today and no further stabilisation measures will be carried out. The over-allotment option will not be exercised.

As announced in connection with the offering to acquire shares in the Company ahead of the listing on Nasdaq First North Premier Growth Market (the "**Offering**"), ABGSC had the option, acting as Sole Global Coordinator and stabilisation manager, to carry out transactions aimed at supporting the market price of the shares at levels above those which might otherwise have prevailed in the market.

Stabilisation transactions could have been undertaken on Nasdaq First North Premier Growth Market, in the over-the-counter market or otherwise, at any time during the period from the date of commencement of trading in the shares on Nasdaq First North Premier Growth Market, 24 May 2022, and ending no later than 30 calendar days thereafter. However, ABGSC had no obligation to undertake any stabilisation measures. Transactions have not been allowed to be conducted at a price higher than set out in the Offering, i.e. SEK 35.

ABGSC has notified that stabilisation measures have been undertaken in respect of 1,938,916 shares in accordance with article 5(4) of the Market Abuse Regulation 596/2014 and the Commission's Delegated Regulation (EU) 2016/1052. The stabilization measures were made possible through an over-allotment option, granted by Priveq Investment V (A) AB and Priveq Investment V (B) AB to the Joint Bookrunners, which could have been utilised in whole or in part for 30 days from the first day of trading of the Company's shares on Nasdaq First North Premier Growth Market to be able to sell up to 1,938,916 shares corresponding to up to 15 percent of the total number of shares in the Offering to cover any over-allotment in connection with the Offering. All shares that have been bought back will now be returned to Priveq Investment V (A) AB and Priveq Investment V (B) AB. All the stabilisation measures have been undertaken on Nasdaq First North Premier Growth Market as specified below. The contact person at ABGSC is Erik Skog (tel: +46 8 566 294 71, email erik.skog@abgsc.se).

Stabilisation information	
Issuer:	4C Group AB (publ)
Securities	Shares (ISIN: SE0017936891)
Ticker:	4C
Stabilisation manager:	ABG Sundal Collier AB
Offering size:	12 926 112 shares
Over-allotment option:	1 938 916 shares
Offer price:	SEK 35 per share



4C STRATEGIES

Press Release

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Stabilisation transactions						
Dates	Quantity (number of shares)	Highest price (SEK)	Lowest price (SEK)	Volume weighted average price	Currency	Trading venue
07/06 /2022	377,621	35.00	35.00	35.00	SEK	Nasdaq First North Premier Growth Market (SSME)
09/06 /2022	25,000	35.00	35.00	35.00	SEK	Nasdaq First North Premier Growth Market (SSME)
10/06 /2022	50,007	35.00	35.00	35.00	SEK	Nasdaq First North Premier Growth Market (SSME)
13/06 /2022	571,968	35.00	35.00	35.00	SEK	Nasdaq First North Premier Growth Market (SSME)
14/06 /2022	50,747	35.00	35.00	35.00	SEK	Nasdaq First North Premier Growth Market (SSME)
15/06 /2022	32,151	35.00	35.00	35.00	SEK	Nasdaq First North Premier Growth Market (SSME)
16/06 /2022	526,036	35.00	34.80	34.99	SEK	Nasdaq First North Premier Growth Market (SSME)
17/06 /2022	4,202	35.00	35.00	35.00	SEK	Nasdaq First North Premier Growth Market (SSME)
21/06 /2022	151,184	35.00	34.60	34.86	SEK	Nasdaq First North Premier Growth Market (SSME)
22/06 /2022	75,000	35.00	34.80	35.00	SEK	Nasdaq First North Premier Growth Market (SSME)
23/06 /2022	75,000	35.00	35.00	35.00	SEK	Nasdaq First North Premier Growth Market (SSME)

För further information, contact:

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About 4C Strategies

4C Strategies is a leading global provider of organisational readiness and training management solutions for customers in the defence, public and corporate sectors. 4C Strategies provides an integrated offering of organisational readiness and training management solutions in mission-critical environments, consisting of its software platform Exonaut as well as expert services and software-related services. Exonaut complies with the strictest demands on security and data integrity and is accredited by NATO. From its offices in the Nordics, the UK and the US, 4C Strategies serves over 150 customers, including some of the world's most high-profile public institutions, global enterprises and several NATO allied armed forces. 4C Strategies was founded in Sweden in 2000, and is headquartered in Stockholm. 4C Strategies' share is traded on Nasdaq First North Premier Growth Market, under the ticker "4C".

www.investors.4cstrategies.com

This information is information that 4C Strategies is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2022-06-23 19:30 CEST.

Attachments

[Notice of stabilisation measures and end of the stabilisation period](#)