

## Stabilisation notice

**ABG Sundal Collier AB ("ABGSC") has, in its capacity as Sole Global Coordinator and Stabilisation Manager, notified 4C Group AB (publ) ("4C Group" or the "Company") that stabilisation measures have been undertaken in the Company's shares traded on Nasdaq First North Premier Growth Market in Stockholm.**

As announced in connection with the Company's offering to acquire newly issued and existing shares and the admission to trading of the Company's shares on Nasdaq First North Premier Growth Market (the "**Offering**"), ABGSC, acting as stabilisation manager (the "**Stabilisation Manager**"), may carry out transactions in the Company's shares aimed at supporting the market price of the shares at levels above those which might otherwise prevail in the market.

Stabilisation transactions may be undertaken on Nasdaq First North Premier Growth Market, in the over-the counter market or otherwise, at any time during the period starting on the date of commencement of trading in the shares on Nasdaq First North Premier Growth Market and ending not later than 30 calendar days thereafter. However, the Stabilisation Manager has no obligation to undertake any stabilisation measures and there is no assurance that stabilisation measures will be undertaken. Stabilisation measures, if undertaken, may be discontinued at any time without prior notice. In no event will transactions be effected at price levels above the price in the Offering, i.e. SEK 35 per share.

Priveq Investment V (A) AB and Priveq Investment V (B) AB has granted the Joint Bookrunners an over-allotment option which may be utilised in whole or in part for 30 days from the first day of trading of the Company's shares on Nasdaq First North Premier Growth Market to sell up to 1,938,916 shares corresponding to up to 15 percent of the total number of shares in the Offering, at a price corresponding to the price in the Offering, i.e. SEK 35 per share, to cover any over-allotment in connection with the Offering.

ABGSC has, in its capacity as stabilisation manager, notified that stabilisation measures have been undertaken in accordance with article 5(4) of the Market Abuse Regulation 596/2014 and the Commission's Delegated Regulation (EU) 2016/1052, on Nasdaq First North Premier Growth Market as specified below. The contact person at ABGSC is Erik Skog (tel: +46 8 566 294 71, email [erik.skog@abgsc.se](mailto:erik.skog@abgsc.se)).



4C STRATEGIES

**Press Release**

16 June 2022 19:10:00 CEST

Stabilisation information	
Issuer:	4C Group AB (publ)
Securities:	Shares (ISIN: SE0017936891)
Ticker:	4C
Stabilisation manager:	ABG Sundal Collier AB
Offering size:	12 926 112 shares
Over-allotment option:	1 938 916 shares
Offer price:	SEK 35 per share

Stabilisation transactions						
Date	Quantity (number of shares)	Highest price (SEK)	Lowest price(SEK)	Volume weighted average price	Currency	Trading venue
07/06 /2022	377,621	35.00	35.00	35.00	SEK	Nasdaq First North Premier Growth Market (SSME)
09/06 /2022	25,000	35.00	35.00	35.00	SEK	Nasdaq First North Premier Growth Market (SSME)
10/06 /2022	50,007	35.00	35.00	35.00	SEK	Nasdaq First North Premier Growth Market (SSME)
13/06 /2022	571,968	35.00	35.00	35.00	SEK	Nasdaq First North Premier Growth Market (SSME)
14/06 /2022	50,747	35.00	35.00	35.00	SEK	Nasdaq First North Premier Growth Market (SSME)
15/06 /2022	32,151	35.00	35.00	35.00	SEK	Nasdaq First North Premier Growth Market (SSME)
16/06 /2022	526,036	35.00	34.80	34.99	SEK	Nasdaq First North Premier Growth Market (SSME)

**För further information, contact:**

**4C Group AB (publ)**

Magnus Bergqvist, CEO

Anders Nordgren, CFO

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## About 4C Strategies

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4C Strategies is a leading global provider of organisational readiness and training management solutions for customers in the defence, public and corporate sectors. 4C Strategies provides an integrated offering of organisational readiness and training management solutions in mission-critical environments, consisting of its software platform Exonaut as well as expert services and software-related services. Exonaut complies with the strictest demands on security and data integrity and is accredited by NATO. From its offices in the Nordics, the UK and the US, 4C Strategies serves over 150 customers, including some of the world's most high-profile public institutions, global enterprises and several NATO allied armed forces. 4C Strategies was founded in Sweden in 2000, and is headquartered in Stockholm. 4C Strategies' share is traded on Nasdaq First North Premier Growth Market, under the ticker "4C".

[www.investors.4cstrategies.com](http://www.investors.4cstrategies.com)

*This information is information that 4C Strategies is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2022-06-16 19:10 CEST.*

## Attachments

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[Stabilisation notice](#)